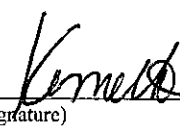


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <b>META MATERIALS, INC.</b>	Case Number: <b>24-50792</b>	<b>RECEIVED AND FILED</b>  <b>DEC 17 2024</b>  <b>U.S. BANKRUPTCY COURT</b> <b>MARY A. SCHOTT, CLERK</b>
<b>1. Name and address of holder of the Equity Interest</b> (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):  <b>KENNETH ROSEN</b> <b>7706 APACHE PLUME</b> <b>HOUSTON TX 77071</b>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: <b>713-729-6997</b>		
<b>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</b>		<b>COURT USE ONLY</b>
Account or other number by which Interest holder identifies Debtor: <b>219-614260</b>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
<b>2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:</b>  <b>FIDELITY INVESTMENTS</b>	<b>3. Date Equity Interest was acquired:</b>  <b>SEE ATTACHED</b>	
Telephone Number: <b>1-800-343-</b>		
<b>4. Total amount of member interest:</b> <b>45,000 BEFORE 100/1 REVERSE</b>	<b>5. Certificate number(s):</b> <b>SEE ATTACHED</b>	
<b>6. Type of Equity Interest:</b> Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: <b>Description: INVESTOR</b>		
<b>7. Supporting Documents:</b> Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
<b>8. Date-Stamped Copy:</b> To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
<b>9. Signature:</b> Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.)  I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <b>Kenneth Rosen</b> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____	 (Signature)	
	<b>12/15/24</b> (Date)	
	Telephone number: _____	email: _____

**Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571**



Symbol (CUSIP)	Security Description	Quantity	Date Acquired	Date Sold	Proceeds	Cost Basis	Short-Term Gain/Loss	Long- Term Gain/Loss
STOT	APPLIED MATERIALS INC ORD SHS						\$139.93	--
G	SIN							--
	SHINSON							--
	FINANCE INC							--
MMAT 59134N104	META MATERIALS INC COM ISIN US59134N1046 SEDOL BKSCVX7 1 FOR 100 R/S INTO META MATERIALS INC	90,000.0000			\$141,554.86	\$168,789.88	-\$27,235.02	--
L		1,800.0000	Jul-28-2022	Dec-09-2022	\$2,447.94	\$1,611.36	+\$836.58	--
L		2,500.0000	Jul-28-2022	Dec-09-2022	\$3,399.92	\$2,228.13	+\$1,171.79	--
L		10,000.0000	Aug-29-2022	Dec-09-2022	\$13,599.69	\$8,140.00	+\$5,459.69	--
L		3,723.0000	Jul-12-2022	Dec-09-2022	\$5,063.53	\$3,759.86	+\$1,303.67	--
L		1,392.0000	Jul-12-2022	Dec-09-2022	\$1,893.21	\$1,398.97	+\$494.24	--
L		700.0000	Jul-28-2022	Dec-09-2022	\$952.05	\$626.64	+\$325.41	--
L		146.0000	Jul-12-2022	Dec-09-2022	\$198.70	\$147.45	+\$51.25	--
L		2,766.0000	Jul-12-2022	Dec-09-2022	\$3,789.33	\$2,793.66	+\$995.67	--
L		1,973.0000	Jul-12-2022	Dec-09-2022	\$2,702.95	\$1,992.53	+\$710.42	--
L		2,500.0000	May-06-2022	Dec-06-2022	\$4,234.15	\$2,968.25	+\$1,265.90	--
L		100.0000	Apr-21-2022	Dec-06-2022	\$166.00	\$127.50	+\$38.50	--
L		2,400.0000	Apr-21-2022	Dec-06-2022	\$3,983.90	\$3,060.00	+\$923.90	--
L		3,000.0000	Apr-21-2022	Dec-06-2022	\$4,949.89	\$3,860.40	+\$1,089.49	--
L		2,000.0000	Apr-21-2022	Dec-06-2022	\$3,299.92	\$2,567.40	+\$732.52	--
L		500.0000	Aug-13-2021	Jun-09-2022	\$794.98	\$1,529.30	-\$734.32	--
L		500.0000	Aug-15-2021	Jun-09-2022	\$794.98	\$1,534.51	-\$739.53	--
L		2,000.0000	Aug-12-2021	Jun-09-2022	\$3,179.93	\$6,208.02	-\$3,028.09	--
L		1,000.0000	Aug-23-2021	Jun-09-2022	\$1,589.96	\$2,981.21	-\$1,391.25	--
L		1,000.0000	Aug-16-2021	Jun-09-2022	\$1,589.96	\$2,924.51	-\$1,334.55	--
L		5,000.0000	Apr-21-2022	Jun-09-2022	\$7,949.82	\$6,536.50	+\$1,413.32	--
L		5,000.0000	Apr-21-2022	Jun-09-2022	\$7,949.82	\$6,527.50	+\$1,422.32	--
L		500.0000	Aug-12-2021	Jun-09-2022	\$802.48	\$1,552.00	-\$749.52	--



Symbol (CUSIP)	Security Description	Quantity	Date Acquired	Date Sold	Proceeds	Cost Basis	Short-Term Gain/Loss	Long- Term Gain/Loss
L		5,000.0000	Jul-27-2021	Jun-09-2022	\$7,999.82	\$16,229.00	-\$8,229.18	--
L		3,000.0000	Jul-30-2021	Jun-09-2022	\$4,799.89	\$10,303.80	-\$5,503.91	--
L		2,000.0000	Aug-05-2021	Jun-09-2022	\$3,199.93	\$6,352.60	-\$3,152.67	--
L		3,194.0000	Aug-12-2021	Jun-09-2022	\$5,110.28	\$10,030.15	-\$4,919.87	--
L		88.0000	Aug-12-2021	Jun-09-2022	\$140.80	\$278.43	-\$137.63	--
L		1,218.0000	Aug-12-2021	Jun-09-2022	\$1,948.75	\$3,841.58	-\$1,892.83	--
L		2,500.0000	Aug-03-2021	Jun-09-2022	\$3,999.90	\$13,555.07	-\$9,555.17	--
L		2,500.0000	Aug-06-2021	Jun-09-2022	\$3,999.91	\$8,199.53	-\$4,199.62	--
L		500.0000	W Jul-13-2021	Mar-31-2022	\$842.49	\$842.49	\$0.00	--
L		2,000.0000	W Jul-16-2021	Mar-31-2022	\$3,369.98	\$3,369.98	\$0.00	--
L		1,000.0000	W Jul-01-2021	Mar-31-2022	\$1,689.99	\$1,689.99	\$0.00	--
L		1,500.0000	W Jul-13-2021	Mar-31-2022	\$2,534.98	\$2,534.98	\$0.00	--
L		1,000.0000	W Jul-23-2021	Mar-28-2022	\$1,764.99	\$1,764.99 <sup>S</sup>	\$0.00	--
L		1,000.0000	W Jul-30-2021	Mar-28-2022	\$1,764.99	\$1,764.99 <sup>S</sup>	\$0.00	--
L		2,500.0000	W Jul-19-2021	Mar-28-2022	\$4,427.48	\$4,427.48 <sup>S</sup>	\$0.00	--
L		1,718.0000	W Jul-22-2021	Mar-28-2022	\$3,042.56	\$3,042.56 <sup>S</sup>	\$0.00	--
L		88.0000	W Jul-22-2021	Mar-28-2022	\$155.85	\$155.85 <sup>S</sup>	\$0.00	--
L		3,194.0000	W Jul-22-2021	Mar-28-2022	\$5,668.36	\$5,668.36 <sup>S</sup>	\$0.00	--
L		500.0000	W Jul-23-2021	Mar-28-2022	\$887.35	\$887.35 <sup>S</sup>	\$0.00	--
L		5,000.0000	Feb-22-2022	Mar-28-2022	\$8,873.45	\$8,775.00 <sup>S</sup>	+\$98.45	--
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2023 YEAR-END INVESTMENT REPORT  
January 1, 2023 - December 31, 2023

## Holdings

Account # Z19-614260  
SANDRA G ROSEN ESTATE TRUST - TRUST: UNDER AGREEMENT

### Core Account

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
FIDELITY GOVERNMENT MONEY MARKET (SPAXX) - 7-day yield: 5.0%				not applicable	not applicable	9
Total Core Account (0% of account holdings)			\$384.86			

### Stocks

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
Common Stock						
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	-
[REDACTED] BANK SAN	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	-
[REDACTED] (PROB)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	-
[REDACTED] GLOBAL FUND	[REDACTED]	-	unavailable	unknown	unknown	-
[REDACTED] COM	25,000.000	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	-
(GTII)	[REDACTED]	-	unavailable	unknown	unknown	-
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	-
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	-
META MATERIALS INC COM ISIN #US59134N1046 SEDOL #BKSCVX7 (MMAT)	45,000.000	0.0660	2,970.00	37,949.00	-34,979.00	-
[REDACTED] (MSFT)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	-
[REDACTED] INC	[REDACTED]	[REDACTED]	unavailable	43,425.00	unavailable	-
[REDACTED] NEVADA	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	-
Total Common Stock (51% of account holdings)						
Total Stocks (51% of account holdings)						

YR\_CE\_BPTGCHCBBB,QQZ,BBBBB 20240109